LaGov Agency Checklist to Establish a New Training Coordinator

| RESPONSIBLE PARTY | TASK DESCRIPTION | NOTES |
|--------------------------|--|--|
| LSO Training Coordinator | Step 1: Confirm whether your position already has the LSO Training Coordinator security (or not). The Training Coordinator security role is placed on a position therefore it is likely that as a new Training Coordinator, you may already have the necessary access in LEO. To verify: Log into LEO. If Training Coordinator tab is present, proceed to Step 2. If Training Coordinator tab is not present contact your HCM Security Administrator for assistance and share this checklist with them. NOTE: To determine who your HCM Security Administrator is, go to the LEO Home Page and click the link for "Who do I contact for Help?". HCM Security Administrator: Run the Position Security Report (transaction ZS06) to verify that the Coordinator's position does not already have the LSO Training Coordinator security role. Make note of any other ERP security roles assigned to this position. If the LSO role already exists, be sure it is for your agency number. If that's the case, the employee should see the Training Coordinator tab in LEO on the next business day. Basically, they must wait for an overnight security job to run. If the LSO role does not exist, the Security Administrator must log into the Remedy Security system and submit a request to have the LSO Training Coordinator role added to this position. Note: When requesting a security update, not only add the new security role, but also include the security you wish to retain or maintain. Otherwise, it is possible those will be delimited. | A maximum of 4 Training Coordinators is permitted. Requests for additional should be submitted to CPTP along with justification. |

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| LSO Training Coordinator | Step 2: Confirm who is listed as LSO Training Coordinator on "Who do I contact for help?" link on the right side of LEO Home page. | |
| | Log into LEO and click " Who do I contact for Help?" link. Check to be sure you are listed as either: | |
| | LSO Training Coordinator – Primary or LSO Training Coordinator – Alternate | |
| | Inform your Human Resources office if this designation is missing or incorrect and share this checklist with them. They will have authorization to update this information. | |
| | HCM Security Administrator: | |
| LSO Training Coordinator | Use transaction ZP200 to update Contact types 102 and 103, as appropriate. Step 3: Complete LSO-related Training courses. | |
| | Complete the instructor-led LSO Training Coordinator Class. To book: Go to My Training. Search for 'coordinator'. Select the LSO Training Coordinator course. If there are dates available you may book into the course. If not, click Prebook. When a new course date is created, you will receive an email with the new class date and you can then book yourself. Other web-based training courses which may be helpful : My Training LaGov Quick Reference Card (there is also a version of this Quick Reference Card written specifically for Non LaGov agency Learners – My Training Non LaGov Quick Reference Card) Course Programs (learn more about course programs and how to get credit once complete) LSO Basic Portal Reporting (see NOTE to the right). This course is available in LEO > My Training. If there are dates available you may book into the course. If not, click Prebook. | Before class, if you need to perform actions, go to the Training Coordinator tab navigation – click on Other Links – and select the Quick Reference Card link for <u>LaGov</u> <u>Training Coordinator</u> . This card details how to perform in LEO the major tasks the TC will be handling. |
| LSO Training Coordinator | Step 4: Enroll in LEO Training Coordinator listserv. https://wwwprd.doa.louisiana.gov/LaGov/Listservs/electronicnotifications.htm | |
| LSO Training Coordinator | Step 5: Notify CPTP staff of Training Coordinator change. Send your name, email address & phone number to <u>CPTPLSO.Coordinator@la.gov</u> at State Civil Service. | |